

EXHIBIT D

[Revised Reporting and Transfer Budget]

MLC GUC Trust 2013 Expected Reporting & Transfer Budget Analysis

Analysis in support of request to liquidate shares

(\$ in thousands)

2013 Full Year			
2013 Reporting and Transfer Budget			
	Current Projected 2013 Expense	Prior Projected 2013 Expense (a)	Variance Over/(Under)
1 Trust Monitor (FTI Consulting)	525.0	525.0	0.0
2 Trust Administrator (Wilmington Trust)	1,365.0	1,365.0	0.0
AlixPartners	1,000.0	450.0	550.0
Frazier & Deeter	300.0	0.0	300.0
Gibson Dunn	1,400.0	325.0	1,075.0
Watkins Meegan	199.1	150.0	49.1
Plante Moran	187.0	100.0	87.0
Crowell Moring	350.0	100.0	250.0
Kramer Levin	100.0	0.0	100.0
3 Trust Professionals	3,536.1	1,125.0	2,411.1
Insurance	13.0	13.0	0.0
RR Donnelly	50.0	30.0	20.0
Legal Reserve Fund	0.0	0.0	0.0
Other (DTC)	0.0	0.0	0.0
Other Reporting/Compliance Contingency (b)	1,000.0	0.0	1,000.0
4 Other Costs and Reserves	1,063.0	43.0	1,020.0
Total GUC Trust 2013 fees and expenses	6,489.1	3,058.0	3,431.1
9 Amount to be Funded by Initial Budget	0.0		
10 Total Amount to be Funded by the Liquidation of New GM Securities	6,489.1		

a As submitted in February 2012 as Exhibit E to the Reply Brief for the Initial Liquidation Motion

b Other Reporting/Compliance Contingency costs includes \$1MM in 2013 for additional reporting or compliance costs that may arise as a result of the completion of the first 10-K and Sarbanes Oxley testing and potential remediation.